



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. Demand was light to moderate, best for deferred shipments. Limited trading was reported for both prompt and deferred shipments. Offerings were short to adequate. The market tone on parts and meats was steady to firm. Demand was light to good, mostly moderate to good for white meat. Offerings were short to light and held with confidence. Demand was moderate to good. Offerings were short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Inquiry was light to moderate. Offerings were short to adequate.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-99
FRESH TURKEYS Y TOMS 14-24#	90-99
FROZEN TURKEYS Y HENS 8-16#	71-72
FROZEN TURKEYS Y TOMS 14-24#	71-72
FROZEN TURKEYS Y TOMS 24-28#	72-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	71-73	-	-	-
CENTRAL REGION 4/	71-73	71	71.00	40
WESTERN REGION 5/	71-73	-	-	-
16-24 LB TOMS				
EASTERN REGION	71-73	-	-	-
CENTRAL REGION	71-73	-	-	-
WESTERN REGION	71-73	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
93.00	10	OCT
-	-	-
93.00	10	OCT
93.00	10	OCT
-	-	-
93.00	10	OCT

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
480	MAY-JUN
-	-
-	-
240	MAY-JUN
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 MARCH 2007.

The market tone on white meat was steady to firm, with tom breast meat and destrapped tenderloins strongest. Demand was moderate to good. Offerings short to adequate and held with confidence. The market tone on thigh meat was mostly steady. Demand was light to moderate for the light to adequate offerings. Trading was slow to start the week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A2/		W	116.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	46
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	51.00		51.00	20
DRUMSTICKS, TOM--FRESH	51.00		51.00	40
DRUMSTICKS, HEN	37.00		37.00	20
WINGS, FULL-CUT, TOM	38.00		38.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	52.00		52.00	20
WINGS, V-TYPE, HEN		F	60.20	100
NECKS, TOM		F	28.45	267
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	210.67	120
BREASTS, B/S, TOM--FRESH 3/	214.00		214.00	120
THIGH MEAT		W	91.00	80
THIGH MEAT--FRESH		F	95.00	40
BREAST TRIM MEAT		T	96.00	80
SCAPULAMEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	203.54	52
WING MEAT WITH SKIN		F	78.86	140
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	25.75	276
EXPORT TRADING				
DRUMSTICKS, TOMS		W	51.25	160
WINGS FULL-CUT - TOMS		W	33.00	72
WINGS, V-TYPE, TOM		F	52.00	156
TAILS		W	29.00	120
MECHANICALLY SEPARATED 4/		F	20.00	120
THIGH MEAT - FROZEN		R	90.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.